



Required appointment forms for brokers

Applicant

SSN (last four digits)/Tax ID #

Corporation, Partnership or LLC

Note: This method will result in the Corporation, Partnership or LLC receiving a detailed statement and commissions. The servicing broker will not receive a statement.

A servicing broker must be appointed to pay the agency. Individual broker required paperwork should also be completed.

<p>Required paperwork:</p> <p><input type="checkbox"/> <u>DD2598</u> – Marketer Appointment Information Sheet</p>	<p>If commission are to be paid direct, these will need to be signed with name and SSN:</p> <p><input type="checkbox"/> <u>GP40513</u> – Authorization Agreement for Direct Deposit</p> <p><input type="checkbox"/> <u>SB95</u> – Group Compensation Agreement (graded scale)</p> <p><input type="checkbox"/> <u>SB94</u> – Group Compensation Agreement (flat scale)</p>
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Individual Broker

Note: This method will result in the broker receiving commissions and the commission statement containing policy information details.

<p>Required paperwork:</p> <p><input type="checkbox"/> <u>DD2598</u> – Marketer Appointment Information Sheet</p> <p><input type="checkbox"/> <u>DD1470</u> – Consumer Report Authorization</p>	<p>If commission are to be paid direct, these will need to be signed with name and SSN:</p> <p><input type="checkbox"/> <u>GP40513</u> – Authorization Agreement for Direct Deposit</p> <p><input type="checkbox"/> <u>SB95</u> – Group Compensation Agreement (graded scale)</p> <p><input type="checkbox"/> <u>SB94</u> – Group Compensation Agreement (flat scale)</p>
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